

Name of warrant HPG/VCSC/M/Au/T/A3
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant HPG/VCSC/M/Au/T/A3
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: the ending date of six months from the issue date
Conversion ratio: 2:1
Exercise price (exercise index): 53,000 VND
Value of collateral: 5,070,000,000 VND
Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: November 23, 2021
End date of distribution: November 24, 2021
Time of subscription: from November 23, 2021 to November 24, 2021
Payment date for warrant purchase: from November 23, 2021 to November 24, 2021
End date of warrant transfer: November 24, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,380	3,000,000	68,000	68,000	2	2	2,932,000	2.27%
- Local investors	3,380	3,000,000	68,000	68,000	2	2	2,932,000	2.27%
- Foreign investors								
2. Institutional investors, of which:	3,380	3,000,000	0	0	0	0		0.00%
- Local investors	3,380	3,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		3,000,000	68,000	68,000	2	2	2,932,000	2.27%

III. Summary of results

1. Quantity of distributed warrants: 68,000 warrants, accounting for 2.27% of the offered warrants.
 2. Total proceeds of the sale of warrants: 229,840,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 0 VND